

# Participants look to you to reach their financial goals. We can help.

We offer an award-winning monthly webinar series with a wide range of topics so you can help your participants plan for retirement.<sup>1</sup>

<b>JAN</b> Retirement planning tips for every stage of your career	<b>FEB</b> Social Security planning for couples	<b>MAR</b> Maximize your 401(k): Essential tips for saving	<b>APR</b> Fresh start finances: Balancing debt and saving
<b>MAY</b> Navigating market ups and downs	<b>JUN</b> How to navigate retirement while paying for college	<b>JUL</b> Expand your retirement savings	<b>AUG</b> Strategies for better credit and debt management
<b>SEP</b> Money moves: Smart steps for a bright future	<b>OCT</b> Prepare for health care costs in retirement	<b>NOV</b> Social Security: What you need to know for 2026	<b>DEC</b> The essentials of estate planning for everyone

● Getting started (ages 0-34) ● Finding balance (ages 35-54) ● Nearing retirement (ages 55+)

30-minute webinars are held the third Wednesday of every month, 1 p.m. CT.<sup>2</sup>

Easy to understand financial topics for multiple life stages

▶ Replays available 24/7 at [principal.com/learnnowondemand](https://principal.com/learnnowondemand)

Principal representatives answering participants questions in real-time in a Q&A chat.



Look for a monthly reminder in our plan sponsor newsletter to encourage your participants to attend these webinars. For upcoming topics and access to replays, visit [principal.com/LearnNow](https://principal.com/LearnNow).



<sup>1</sup> 2022 IMEA Star award, Retirement, Outstanding Investor Communication in Retirement Education, Large Asset Class.

<sup>2</sup> Topics and dates are subject to change.

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