



IATSE



NATIONAL BENEFIT FUNDS

I.A.T.S.E. National Health and Welfare Fund
Appointment of Personal Representative

I, _____ [Name of Participant or Beneficiary]
(PLEASE PRINT)

_____ Participant's Social Security No.

Mailing Address: _____

Phone: (____) _____

hereby designate: _____ [Name of Personal Representative]

Phone: (____) _____

Relationship to Participant or Beneficiary _____ to act on my behalf

or on behalf of: _____ [Name of Dependent]

I authorize my Personal Representative to act for me [and for my covered spouse or dependent, if named above,] in receiving any information that is (or would be) provided to me as a participant/beneficiary of the Fund, including but not limited to, any information that relates to my claim for coverage or benefits under the Fund and any individual rights that I have regarding my protected health information under HIPAA.

I understand that this designation is subject to approval by the Fund. I also understand that, once approved, this designation will remain in effect unless I revoke it. I understand that I have the right to revoke this designation at any time by submitting a signed statement to that effect to the Fund Office.

I certify that I have reviewed the Fund's Policy for Recognition of Personal Representative.

Participant or Beneficiaries' Signature

Date

Personal Representative's Signature

Date

This form will also satisfy the Fund's obligation under ERISA's claims and appeals regulation to have a process for recognizing "authorized" representatives in dealing with specific claims.

